

26 January 2018

INGENTA PLC
("Ingenta" or the "Company")

Posting of Circular and Notice of General Meeting for Proposed Capital Reduction

Ingenta plc (AIM: ING), a leading provider of world-class software and services to the global publishing industry, announces that it will today post to shareholders a circular resolution

. While the Company is not making a specific proposal, nor has any decision been taken as to the use of any such distributable reserves, this will have the effect of increasing Ingenta's flexibility to pay dividends, to facilitate any prospective buyback of shares or to provide flexibility for any other matter requiring the distribution of the Company's distributable reserves, subject to the financial performance of the Company.

The proposal is conditional upon both the passing of the Resolution and Court approval being obtained. Following the implementation of the Capital Reduction

General Meeting

10:30 a.m. on

Notes:

1. The expected dates for the confirmation of the Capital Reduction by the Court and the Capital Reduction becoming effective are based on provisional dates that have been obtained for the required Court hearings of the Company's applied