

Publishing Technology PLC

(the "Company")

Directors Dealing

Posting of circular

Further to the announcement of this morning regarding the Placing and Offer, the Company advises that the Directors have now committed to subscribe for shares in the Placing at 120 pence per share. The expected holdings of the directors should the Placing and Offer be fully subscribed are set out below.

	Shareholding prior to the Placing & Offer	Percentage Shareholding prior to the Placing & Offer	Shareholding following the Placing and Offer*	Percentage Shareholding following the Placing & Offer
Martyn Rose	2,508,112	29.8%	4,453,112	28.0%
Alan Moug	476,795	5.7%	601,795	3.8%
Mark Rowse	273,277	3.2%	439,944	2.8%

\*Assumes that 7,500,000 Placing Shares are issued and 833,333 Offer Shares are issued.

Related Party Transaction

The aggregate subscription of the Directors in the Placing is more than 5% of the current market capitalisation and is considered a related party transaction under the AIM Rules for Companies. Michael Cairns, Chief Executive Officer, had participation in the Placing by the Directors

able insofar as the Company's shareholders are concerned.

so advises that a circular has been sent to all shareholders today regarding the  
er and the relevant dates and times are set out below.

TABLE OF PRINCIPAL EVENTS

te	22 May 2015
pplication Form	26 May 2015
	by 10.00 a.m. on 10 June 2015
date for receipt of completed s and payment in full under the Offer	11.00 am 11 June 2015
	10.00 a.m. on 12 June 2015
ssue of EIS Placing Shares	after 5.00 p.m. on 12 June 2015
w Ordinary Shares (EIS Placing Shares)	before 8.00 a.m. on 15 June 2015

Admission and dealings in the Placing & Offer Shares

8.00 a.m. 15 June 2015

CREST accounts expected to be credited  
for the Placing Shares in uncertificated form

15 June 2015

**Contacts**